Checklist for Sellers



THE FOLLOWING IS INFORMATION THAT ESCROW AND TITLE WILL NEED TO CLOSE:		
Current copies of statements for all mortgages on the property. Please be sure to include lines of credit with		
zero balances and all loan numbers.		
Current copies of statements for each Homeowner's association. Please be sure that all association		
and management company contact information are on the statements.		
If anyone involved in the transaction has plans to leave town, please provide us with contact information during		
your absence.		
Wire instruction information; the actual wire instructions may be different from the numbers on physical		
checks.		
Documentation related to how title is currently held; see our chart below.		
If property is held in a trust and both original trustors are still alive	Provide from the trust document(s): cover sheet, signature page(s), any amendments and applicable portions of the trust identifying the trustees' powers.	
If property is held in a trust and one or more of the original trustors has died	Provide a copy of the recorded Affidavit Death of Trustee, the entire trust and any amendments. If you do not have a recorded Affidavit Death of Trustee, provide original copies of the Death Certificate(s).	
If property is held as an entity of an LLC	Provide the Operating Agreement and the LLC-1 filing.	
If property is held <u>as a</u> Partnership	Provide the Partnership Agreement and the LP-1 filing.	

If property is held through an Provide documentation identifying the trustee(s)/signer(s) of the fund.

If property is held as an Out of State Corporation	Provide a Certificate of Good Standing and a Corporate Resolution identifying the signer(s) for the Corporation.
If property is held as a California Corporation	Provide the Corporate Resolution naming the signer(s) for the Corporation.

Part of the TRG Family of Companies

Legal Disclaimer: This material is meant for general illustration and/or informational purposes only and it is not meant to be construed as tax, legal or investment advice. Although the information has been gathered from our general experience and sources believed to be reliable, please note that individual situations can vary. Please consult a legal or tax professional for specific advice.